

PRESS RELEASE

THE BOARD OF DIRECTORS OF DATRIX S.P.A. APPROVES A SHARE CAPITAL INCREASE RESERVED FOR SOME OF THE SELLING SHAREHOLDERS OF ARAMIS S.R.L. BY ISSUING 90,335 ORDINARY SHARES

Milano, 26 October 2023 – Datatrix S.p.A., (“**Datatrix**” or the “**Company**”) - Ticker DATA, the Board of Directors of Datatrix S.p.A., (“Datatrix” or the “Company”), a leading company in the development of applications and services based on Artificial Intelligence and Machine Learning Models for the data-driven growth of companies, listed on Euronext Growth Milan, ISIN code IT000546837, following the acquisition of Aramis S.r.l., (see the press release issued on 1 February 2023 and available on the Company's website www.datrixgroup.com Investor Relations/Investors section), announces that, in order to recognize the price adjustment due to the sellers Enrico Zio and Michele Compare, today, the Board of Directors of the Company was held in notarial form and approved the share capital increase against payment, pursuant to the proxy granted to the same pursuant to art. 2443 of the Italian Civil Code by the Shareholders' Meeting of 12 October 2021, for a maximum amount of Euro 370,372.00, including share premium, through the issue of a maximum number of 90,335]shares, at a unit price of Euro 4.10, to be reserved for subscription by Enrico Zio and Michele Compare.

The issue of the newly issued shares will take place as soon as the formalities due at the companies register are completed.

The notarial minutes, the amended articles of association, the opinion of the Board of Statutory Auditors on the fairness of the share issue price, and the illustrative report of the directors rendered pursuant to Article 2441(6) of the Italian Civil Code will be made available to the public at the registered office and on the Company's website www.datrixgroup.com.

This press release is available in the Investor Relations section of the Company's website www.datrixgroup.com, as well as on the authorized storage mechanism "eMarket Storage", at the address www.emarketstorage.com.

Datatrix

Datatrix is a group of tech companies that develop sustainable Artificial Intelligence solutions (Augmented Analytics and Machine Learning Models) for data-driven growth of companies. Datatrix solutions add measurable value because they collect data from internal and external sources, integrate it, look for correlations, uncover valuable insights and operational information, and suggest actions.

The Group is active in 2 business areas:

AI for Data Monetization:

Solutions and applications to maximize growth opportunities that group the Martech (AI for Marketing&Sales), AdTech (AI for Data Monetization) and FinTech sectors, transforming data into tangible value also exploiting generative AI.

AI for Industrial/Business Processes:

Artificial intelligence-based services for Industry 5.0, aimed at optimizing the efficiency of industrial and business processes (e.g. power plants, transport infrastructure, production processes and logistics).

Since 2019, Datatrix has also accelerated its growth path through acquisitions in Italy and abroad. The following are now part of the Datatrix SpA Group: 3rdPlace Srl, FinScience Srl, ByTek Srl, Paperlit Srl, Datatrix US Inc. and Adapex Inc. Datatrix, through its subsidiary 3rdPlace, is a technology partner of international consortia for important [R&D projects](#) in the financial, biomedical and cybersecurity fields, funded by the European Union and Italy and based on Artificial Intelligence algorithms. Datatrix operates through four offices in Italy (Milan, Rome, Cagliari and Viterbo) and one in the United States. More at datrixgroup.com

For more information:

Investor Relations: Giuseppe Venezia, tel. +39 0276281064 - ir@datrixgroup.com

Investor Relations Consultant: Francesca Cocco (Lerxi Consulting) - ir@datrixgroup.com

Press Office: Spriano Communication & Partners

Matteo Russo, mob. +39 3479834881 - mrusso@sprianocommunication.com

Jacopo Ghirardi, mob. + 39 3337139257 - ufficiostampa@sprianocommunication.com

Euronext Growth Advisor:

Alantra, tel. +39 0263671601 - ega@alantra.com